



## Daily Focus

### Market Overview

#### USA

Nasdaq Closes at Record High; AMD Surpasses \$300 Billion Market Cap. The Dow rose 90.99 points or 0.23%. The S&P 500 rose 40.81 points or 0.80%, and the Nasdaq rose 183.02 points or 1.14%.

#### China

China market closed higher. The Shanghai Composite Index rose 11.85 point or 0.39% to close at 3,027. The ChiNext Index rose 17.00 points or 0.94% to close at 1,824, with a total turnover of CNY 1060.0 billion.

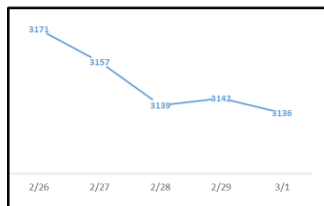
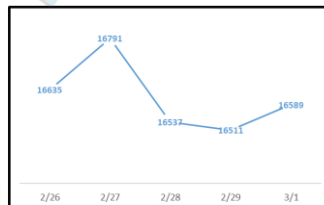
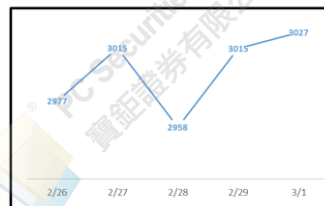
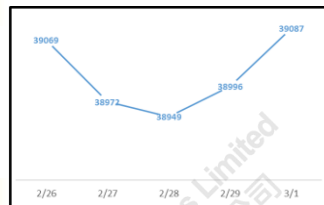
#### Hong Kong

The Hang Seng Index rose 78.00 points or 0.47% to close at 16,589 last Friday. The Hang Seng Technology Index rose 56.83 points or 1.66% to close at 3,488, with a trading volume of HKD 121.8 billion.

#### Singapore

The Straits Times Index rose 6.09 points or 0.19% to close at 3,135 last Friday, with a total turnover of S\$1.45 billion.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	39087.38	↑ 90.99	0.23%
Nasdaq	16274.94	↑ 183.02	1.14%
S&P500	5137.08	↑ 40.81	0.80%
<b>Europe</b>			
FTSE100	7682.50	↑ 52.48	0.69%
CAC40	7934.17	↑ 6.74	0.09%
DAX	17735.07	↑ 56.88	0.32%
STOXX600	497.58	↑ 2.97	0.60%
<b>Asia</b>			
Nikkei 225	39910.82	↑ 744.63	1.90%
Shanghai	3027.02	↑ 11.85	0.39%
Hang Seng	16589.44	↑ 78.00	0.47%
STI	3135.76	↓ -6.09	-0.19%
JCI	7311.91	↓ -4.20	-0.06%
TWSE	18935.93	↓ -30.84	-0.16%
<b>Forex</b>			
EURUSD	1.08	↑ 0.0032	0.30%
GBPUSD	1.27	↑ 0.0030	0.24%
USDJPY	150.12	↑ 0.1400	0.09%
USDCNH	7.21	↑ 0.0035	0.05%
USDHKD	7.83	↓ -0.0010	-0.01%
USDSGD	1.34	↓ -0.0017	-0.13%
USDIDR	15704.00	↓ -15.00	-0.10%
<b>Commodity</b>			
Gold	2095.70	↑ 41.00	2.00%
WTI Oil	79.97	↑ 1.71	2.19%



The Institute for Supply Management announced that the ISM manufacturing index in January was 49.1, higher than market expectations of 47.2, setting a 15-month high.



Eurostat announced that the core consumer price index (CPI) in the euro zone was 3.1% in February, higher than market expectations of 2.9% and the previous value was 3.3%.



The National Bureau of Statistics announced that the manufacturing purchasing managers index (PMI) in February was 49.1, in line with market expectations, and the previous value was 49.2.



The Italian Statistics Institute announced that the consumer price index rose 0.8% year-on-year in February, lower than market expectations of 0.9% and the previous value of 0.8%.

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